

Market today: Recovery efforts

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- Support candle signals can help the market recover in the next trading session but may only be technical.
- The market is expected to be cautious at the 1,250 point resistance zone and there are potential risks.

The market continued to be cautious and decreased points when it entered the new trading session. The number of points gradually reduced in the morning session. The market only improved in the afternoon session after reaching the lowest level of 1,234.62 points. The market gradually narrowed, and the number of points decreased and turned green at the end of the session. VN-Index increased by 1.22 points (+0.1%), closing at 1,246.04 points. Matching liquidity increased with 587.7 million shares matched on HOSE.

VN30-Index increased by 2.09 points (+0.16%), closing at 1,304.04 points. In the group, there were 15 gainers such as MWG (+1.8%), VPB (+1.3%), FPT (+0.7%), MSN (+0.7%), VCB (+0.7%) ... On the contrary, there were 11 losers, namely HPG (-1.6%), PLX (-1.3%), GVR (-1.1%), SSI (-1%), VJC (-0.9%)

With the market's efforts to recover at the end of the session, the market's differentiation was still quite clear. Retail, Banking, Real Estate groups... made efforts to recover and supported the market. However, Oil and Gas, Steel, and Securities groups were still in the red.

Foreign investors continued to be net sellers on HOSE, with a value of 166.5 billion VND. They sold heavily at VPB (-104.2 billion), SSI (-54.9 billion), HPG (-43.3 billion), HDB (-43.2 billion), VIX (-32.3 billion) ... They bought strongly at MWG (+50.4 billion), STB (+47.3 billion), KBC (+33.2 billion), NVL (+25 billion), DXG (+24.7 billion)...

The market fell below the support zone of 1,240 points during the session but has recovered above this zone. Liquidity increased compared to the previous session, showing that cash flow is waiting to buy at low prices and support the market. The support candle signal can help the market continue to recover in the next trading session but may only be technical. The market is expected to be cautious at the resistance zone of 1,250 points and has the potential risk of falling back. Therefore, investors still need to be cautious and observe supply and demand developments to assess the market status. Currently, the market's stability is low and there are potential risks, so investors also need to consider reasonable portfolio management to avoid falling into an overbought state.

Analyst Pin-board

The Seafood Industry from the Perspective of Trump's President

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KDH – Foresta is a key project for presales in 2025

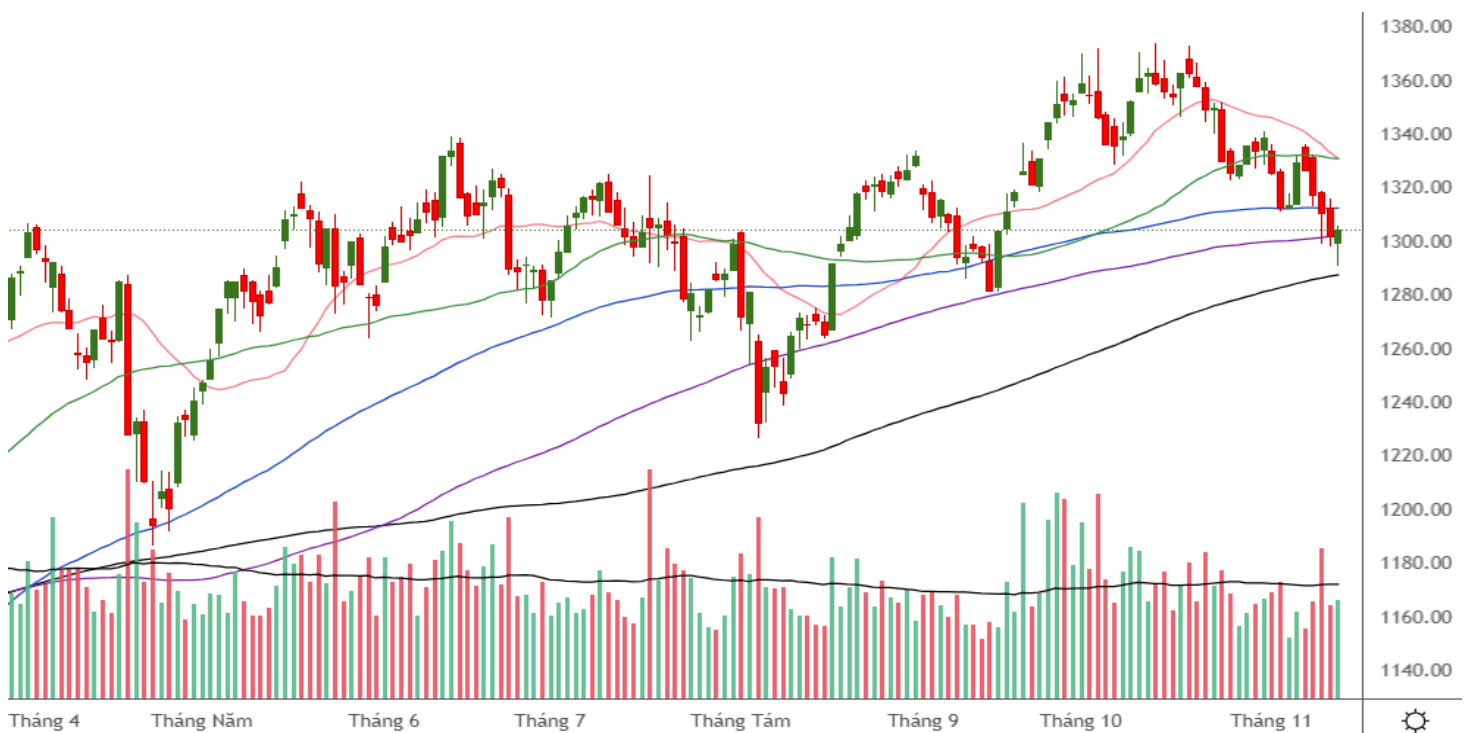
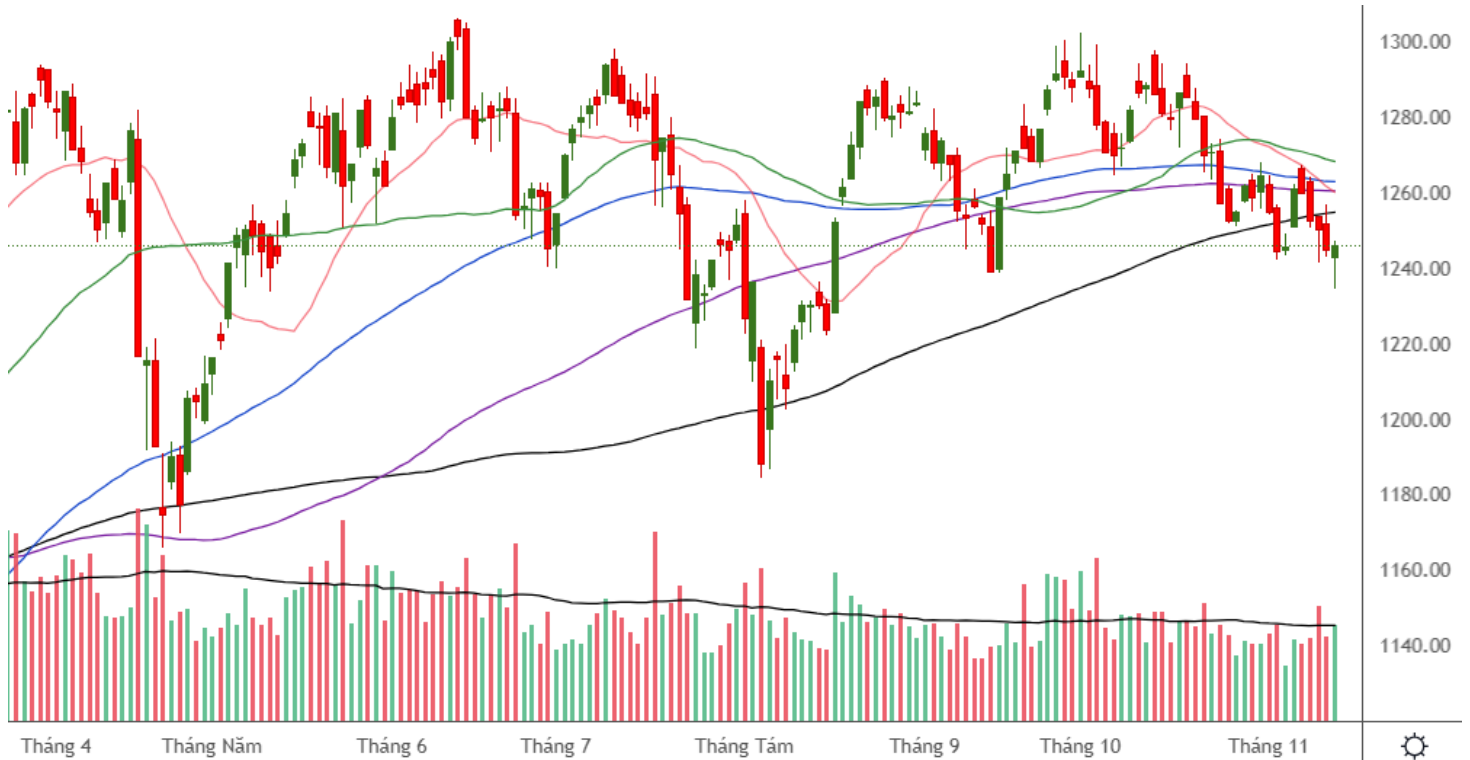
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“Recovery efforts”

Technical Analyst Recommendations

The market held the 1,240 points area with a Hammer candle. This signal could help the market continue to recover in the next trading session, but it may only be technical. It is expected that the market will be cautious at the resistance area of 1,250 points and there is a potential risk of retreating again. Therefore, investors still need to be cautious and observe supply and demand developments to assess the market status. Currently, the market stability is low and there are potential risks, so investors also need to consider reasonable portfolio management and avoid falling into an overbought state.



VIETNAM

| Date | Events |
|------------|---|
| 01/11/2024 | Publication of PMI (Purchasing Managers Index) |
| 01/11/2024 | Restructuring VN DIAMOND ETF' Portfolio |
| 06/11/2024 | Announcement of Vietnam's economic data October |
| 07/11/2024 | Announcement of new MSCI' portfolio |
| 21/11/2024 | Expiry date of VN30F2411 futures contract |
| 22/11/2024 | Restructuring Ishare MSCI ETF' Portfolio |

WORLDWIDE

| Date | Countries | Events |
|------------|-----------|--------------------------------------|
| 01/11/2024 | U.S | Final Manufacturing PMI |
| 05/11/2024 | U.S | Final Services PMI |
| 06/11/2024 | U.S | Crude Oil Inventories |
| 06/11/2024 | Japan | Monetary Policy Meeting Minutes |
| 07/11/2024 | U.S | Natural Gas Storage |
| 07/11/2024 | EU | Retail Sales m/m |
| 08/11/2024 | U.S | Federal Funds Rate |
| 14/11/2024 | U.S | Federal Budget Balance |
| 14/11/2024 | U.S | Crude Oil Inventories |
| 14/11/2024 | U.S | Natural Gas Storage |
| 14/11/2024 | U.K | Industrial Production m/m |
| 14/11/2024 | EU | ECB Monetary Policy Meeting Accounts |
| 14/11/2024 | U.S | PPI m/m |
| 15/11/2024 | China | Industrial Production y/y |
| 15/11/2024 | U.S | Industrial Production m/m |
| 15/11/2024 | China | Retail Sales y/y |
| 15/11/2024 | U.S | Retail Sales m/m |
| 20/11/2024 | U.S | Crude Oil Inventories |
| 22/11/2024 | U.S | Natural Gas Storage |
| 27/11/2024 | U.S | Crude Oil Inventories |
| 27/11/2024 | U.S | Prelim GDP q/q |
| 27/11/2024 | U.S | Core PCE Price Index m/m |
| 28/11/2024 | U.S | Natural Gas Storage |
| 28/11/2024 | U.S | FOMC Meeting Minutes |

RONG VIET NEWS

| COMPANY REPORTS | Issued Date | Recommend | Target Price |
|---|----------------------------|---------------------|--------------|
| GDA - Attractive Valuation & Potential from New Factory | Nov 01 st 2024 | Buy – 1 year | 38,700 |
| PNJ - Despite strong growth, potential has already been priced in | Sep 04 th 2024 | Reduce – 1 year | 92,100 |
| IMP - Expect profit recovery in second half of 2024 | July 12 th 2024 | Accumulate – 1 year | 82,400 |
| VIB – A Highly Differentiated Retail Bank That Will Deliver Long-Term Value | Dec 22 nd 2023 | Buy – 1 year | 24,600 |
| FRT – Brighter picture in 2024F by tremendous Long Chau prospects | Dec 19 th 2023 | Accumulate – 1 year | 112,800 |

Please find more information at <https://www.vdsc.com.vn/en/research/company>

FUND CERTIFICATES INFORMATION

| Fund name | Trading Day | Subscription Fee (% of trading value) | Redemption Fee (% of trading value) | NAV per unit at valuation date | NAV per unit last valuation date | Change in NAV |
|-----------------|-------------|---------------------------------------|-------------------------------------|--------------------------------|----------------------------------|---------------|
| DFVN-CAF | 17/11/2020 | 0% - 0.20% | 0% - 0.20% | 10,773 | 10,738 | 0.33% |
| ENF | 19/11/2020 | 0% - 3% | 0% | 21,868 | 21,433 | 2.03% |
| MBBF | 10/02/2020 | 0%- 0.5% | 0%-1% | 11,567 | 11,462 | 0.92% |
| MBVF | 12/11/2020 | 0% | 0%-1.4% | 16,483 | 16,326 | 0.96% |
| VF1 | 25/11/2020 | 0% - 0.6% | 0% - 3% | 46,218 | 46,303 | -0.18% |
| VF4 | 25/11/2020 | 0% - 0.6% | 0% - 3% | 18,901 | 18,945 | -0.23% |
| VFB | 19/11/2020 | 0% - 0.6% | 0% - 3% | 20,557 | 20,529 | 0.13% |

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